



STOREtrack

Keeping your finger on the pulse of European
energy storage opportunities

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About LCP Delta

Our mission is to enable a better, faster energy transition for all

Founded in 2004 and based across the UK, France, Norway, the Netherlands and beyond, LCP Delta provide data-driven research, consultancy, technology products and training services to companies investing in and navigating the energy transition.

We are a diverse team from a variety of backgrounds including engineers, data analysts, environmentalists and more.

LCP Delta is a mission driven organisation - all of us want to make a difference to the energy transition and accelerate the path to a low carbon future.

The energy market is becoming increasingly complex. As consumers become more empowered and as energy systems around the world decarbonise, there is a need to understand both the generation and demand side to effectively navigate the rapid changes occurring.

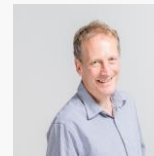
We know it's a complicated topic, and we're here to help.

Andy Bradly, Partner, LCP Delta

LCP Delta was formed through the merger of Delta-EE and LCP Energy to bring together deep generation and consumer-side expertise, to provide our clients with a single partner to help them on their journey and provide them with a 360° view across the energy spectrum.



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200+
Global clients



6
offices



110+
Colleagues

LCP Delta provides the best advice, support and tools to enable the energy sector to drive the energy transition



Subscription research services

Our portfolio of subscription research services offer in-depth insights across the energy transition landscape. We have been undertaking primary research with organisations active in the energy transition since 2004 – we have an unparalleled international network of contacts we can draw on. Each service focuses on a particular aspect of the energy transition.

Market and strategic advisory consulting

We provide support across the full energy value chain with bespoke research, insight, forecasts and advice tailored to them. Our consultancy offerings draws on expertise and data from across LCP Delta, from strategic market entry analysis through to detailed half-hourly revenue forecasting.



We support our clients in four ways



Technology & data

Data integration and analysis is at the heart of the energy transition. However, sourcing and navigating complex, wide-ranging datasets is challenging. At LCP Delta, we combine and curate proprietary and public datasets to provide you with a single source of truth across the energy spectrum and make this data interactive using our cutting-edge technology.

Training

Our training helps professionals quickly develop their new energy knowledge, accelerating their impact for organisations who want to capture opportunities. We provide meaningful, concise and easy to understand short courses.



The energy storage market in Europe is growing rapidly and will continue to do so through the coming decade

>50GW

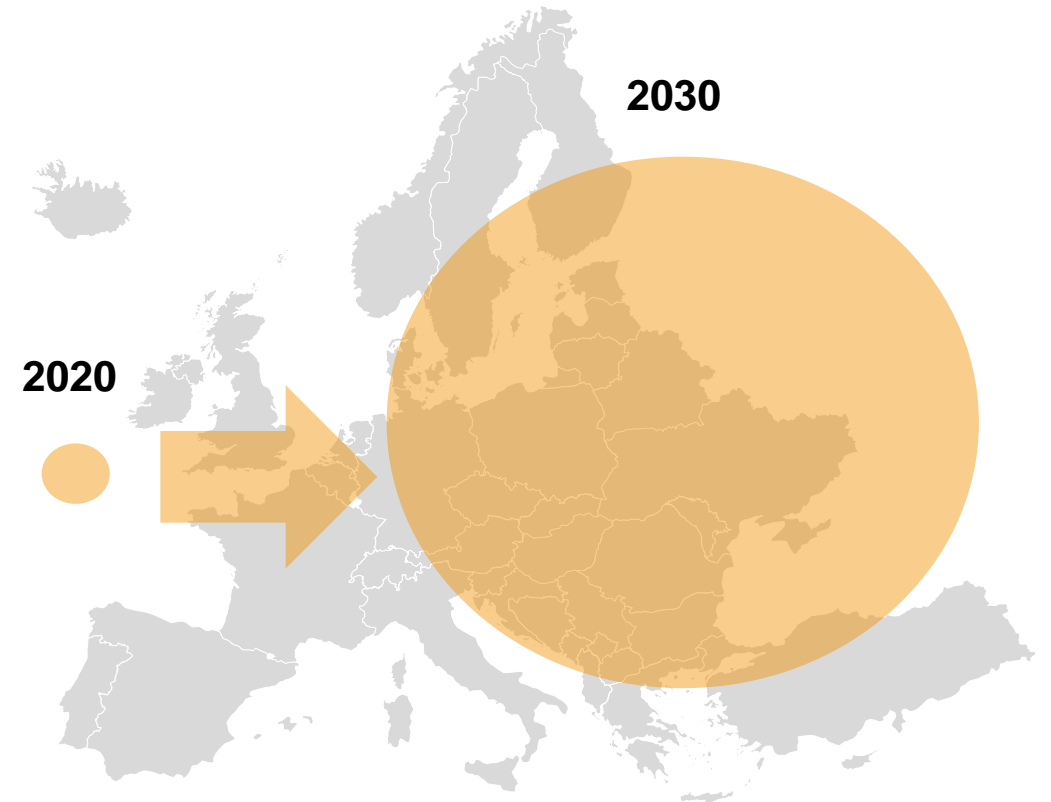
The European energy storage market will grow by more than an order of magnitude over the current decade.

**>1,000
projects**

There will be many hundreds – if not thousands – of utility scale projects developed

**>€10bn
investment**

The total investment in the European energy storage market will be in the 10's of billions



Forecast growth in cumulative battery storage capacity in Europe in the current decade

What is STOREtrack?

A tool to keep your finger on the pulse of European storage projects and opportunities

STOREtrack provides a unique combination of:

Access to LCP Delta's live energy storage database

STOREtrack users never have to wait for the next update, they always have access to the latest data available.

Our research team is continuously updating the database, meaning users always have access to our latest data, enabling them to have their finger on the pulse of development in the European energy storage market.

An intuitive visualisation and user interface to filter, aggregate, graph and extract data

STOREtrack builds off LCP Delta's market leading [Enact](#), allowing users to explore, analyse and extract data on energy storage markets and projects across Europe.

STOREtrack is updated weekly

What does STOREtrack do?

STOREtrack builds on LCP Delta's comprehensive dataset tracking the status of storage projects across Europe, and allows users to deep dive into projects and answer business-critical questions

Track trends

Track aggregate trends in storage MW, MWh and duration across countries

Asset identification

Answer pre-defined, business critical questions such as "which assets are being built that do not yet have an optimiser"

Project analysis

Deep dive into specific projects and identify owners, optimisers, financiers, grid connections and planning status

Data export

Export aggregate data and graphics to support stakeholder engagement and fundraising

Competitive mapping

Map the competitive landscape through project portfolios; existing, under construction and planned projects; project roles and business development opportunities

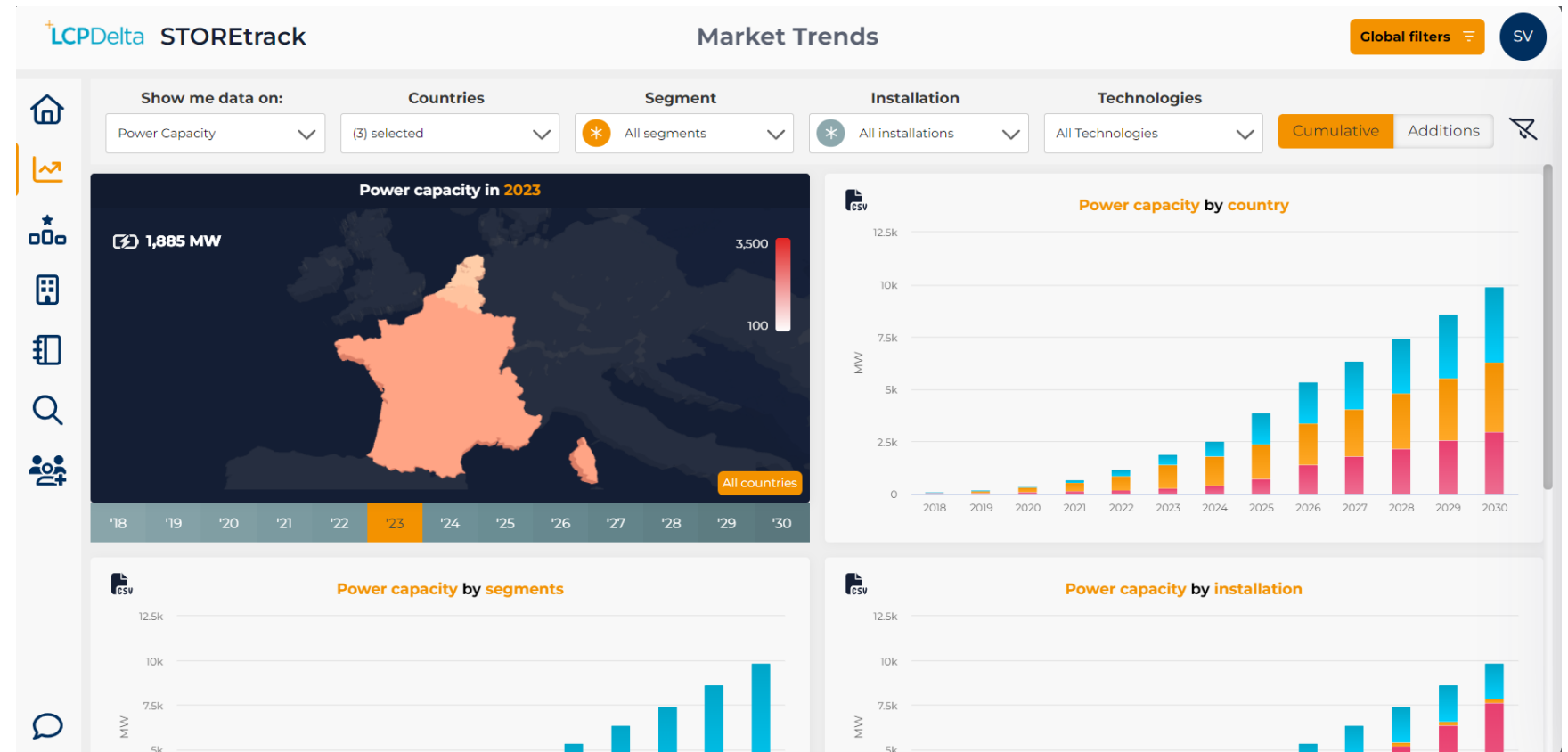
Technology spectrum

Explore the full spectrum of battery and non-battery technologies at various scales, from grid-scale to commercial, industrial and residential

Track aggregate trends

User defined selection and interrogation of data

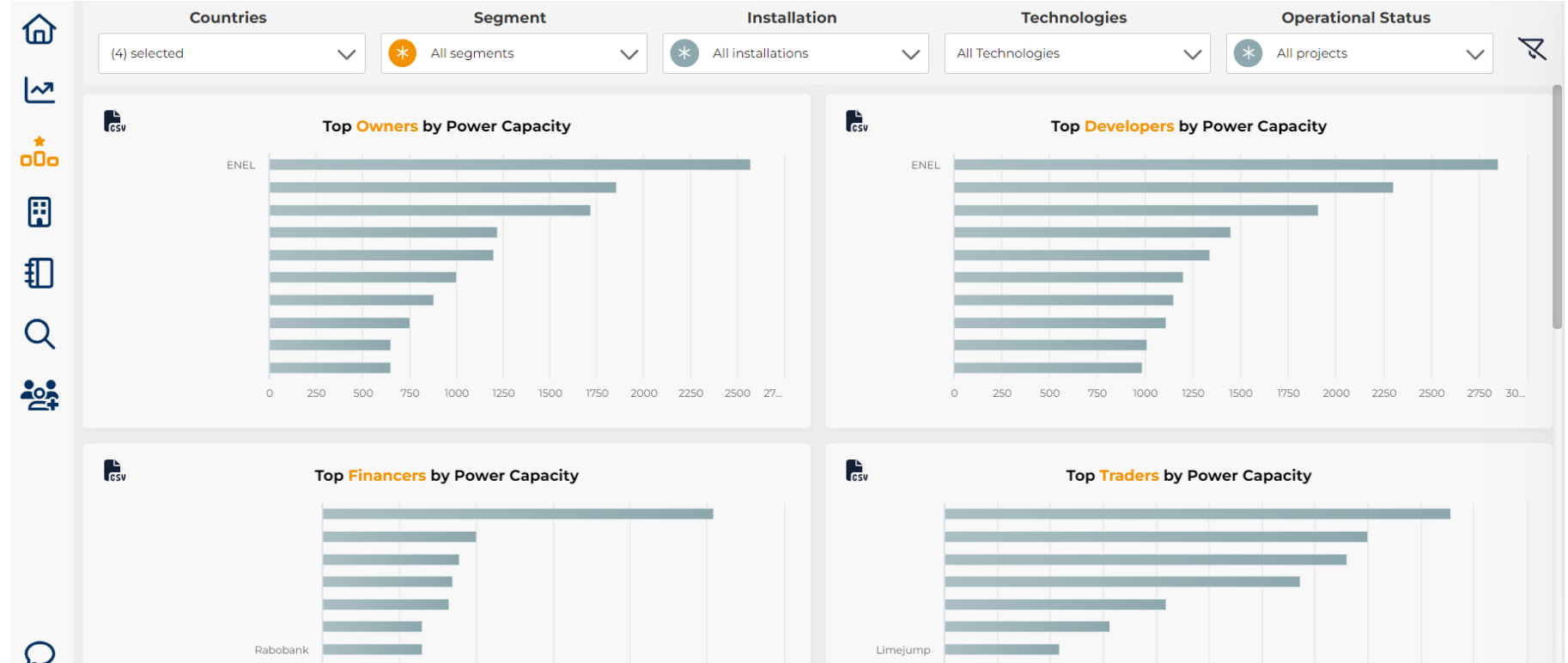
- Define geographical regions through selecting the countries of interest
- Graph aggregate trends in power capacity (MW), energy storage capacity (MWh)
- Graph the number of projects being completed
- Extract the data into Excel format



Identify key players and the role(s) they play

A detailed and up-to-date analysis of the competitive landscape and rankings for the top companies in each activity area of the energy storage business

- **Financiers:** who is/ has funded the battery asset
- **Developer:** who is / has built the asset
- **Technology provider:** who is / has supplied the battery technology
- **Operator:** who is managing and operating the battery asset
- **Trader:** who is trading the asset in wholesale and balancing markets
- **Owner:** who is the current owner




STOREtrack data enables deep dives into projects and company portfolios

Energy storage is a team sport – successful projects are those that bring together the right combination of assets and partners.

Identifying the right partners to work with is one of the most important decisions to get right.

STOREtrack data enables deep dives into projects and company portfolios to support this decision making.










STOREtrack

Company Search

Global filters

SV

Filters

Company Name

Searches as you type

Countries

All Countries

Technologies

All Technologies

Segment

All segments

Installation

All installations

Operational

All projects

Company Role

All roles

Filtered Companies

1253

23 Energy

24 Power Limited

AZA

ABB

Abengoa

ABM AMRO

ABO Wind

Acciona

ACRESS (Application Centre for

Fluence

| Projects involved in | Power Capacity | Storage Capacity | Location | Role | Technology | Status |
|--|----------------|------------------|---------------|---------------------|----------------|--|
| | 450 MW | 900 MWh | Great Britain | Technology Provider | Li-ion battery | Network connection approved - 2020 Planning application submitted - 2021 Planning application approved - 2023 Target network connection date - 2025 |
| Kupferzell Gridbooster | 250 MW | 250 MWh | Germany | Technology Provider | Li-ion battery | Planning application submitted - 2022 Under construction - 2024 Operational - 2025 |
| | 100 MW | 100 MWh | Germany | Technology Provider | Li-ion battery | Planning application submitted - 2022 Under construction - 2024 Operational - 2025 |
| | 100 MW | 200 MWh | Germany | Technology Provider | Li-ion battery | Initial announcement - 2021 |
| | 100 MW | 100 MWh | Germany | Technology Provider | Li-ion battery | Planning application submitted - 2022 Under construction - 2024 Operational - 2025 |
| | 75 MW | 150 MWh | Ireland | Technology Provider | Li-ion battery | Operational - 2023 |
| | 57 MW | 137.5 MWh | Great Britain | Technology Provider | Li-ion battery | Network connection approved - 2021 Planning application approved - 2022 |

Identify assets that require financing or are likely to be available for sale in the near term

STOREtrack identifies opportunities

STOREtrack has a user interface that allows users to filter the project data, identifying the status of projects and (for example) looking for future projects that are still in planning stage – and are opportunities for those seeking projects.

LCPDelta STOREtrack

Project Search Global filters SV

Kupferzell Gridbooster

Country: Germany Technology: Li-ion battery Segment: Front-of-meter Installation: Standalone Entry Created: 8/6/2022 Latest Update: 22/5/2023

Status
Planning application submitted - 2022
Under construction - 2024
Operational - 2025

Key Metrics:
250 MW Power Capacity
250 MWh Storage Capacity
1.00 h Duration

Stakeholders:

| Owner | Developer | Operator | Financer | Technology Provider |
|-------------|---------------------|-------------|-------------|----------------------------|
| Transnet BW | Siemens Transnet BW | Transnet BW | Innosys2030 | Fluence Siemens PSI Energy |

Project Timeline

- 2022: Planning application submitted
- 2024: Under construction
- 2025: Operational

Project Location

Germany

Filtered Projects 37

Battery Storage

Technology: Li-ion battery
Status: Planning application submitted - 2022
Operational - 2024
Power: 300 MW
Country: Great Britain
Owner: SSE
Developer: SSE

Kupferzell Gridbooster

Technology: Li-ion battery
Status: Planning application submitted - 2022
Under construction - 2024
Operational - 2025
Power: 250 MW
Storage: 250 MWh
Country: Germany
Owner: Transnet BW
Developer: Siemens, Transnet BW
Operator: Transnet BW
Financer: Innosys2030
Technology Provider: Fluence, Siemens, PSI Energy

Richborough Energy Park - Phase 3

Technology: Li-ion battery
Status: Network connection approved - 2021
Planning application approved - 2022
Planning application submitted - 2022
Under construction - 2022
Operational - 2025
Target network connection date - 2029
Power: 249 MW
Storage: 373.5 MWh
Country: Great Britain
Owner: Pacific Green Technologies
Developer: Tupa Energy
Financer: Pacific Green Technologies

Filters

Countries
All Countries

Technologies
All Technologies

Segment
Front-of-meter

Installation
Standalone

Operational
All projects

Company Name
Searches as you type

Development start date
2021 2030

Construction start date
2018 2030


Operational date
2024 2030

Power capacity (MW)
100 ~ 300


Smart searches

Answers to pre-defined, business critical questions







Pre-defined searches can be added in STOREtrack upon user request


STOREtrack


Smart Search


Global filters 


AB











What do you want to see?

Companies who can trade / optimise their own projects in All Countries  View

Companies who outsource trading/optimisation of their projects in All Countries  View

Companies who frequently outsource operation of their projects in All Countries  View

Projects in development that Have planning permission approved  in All Countries  since 2022  View

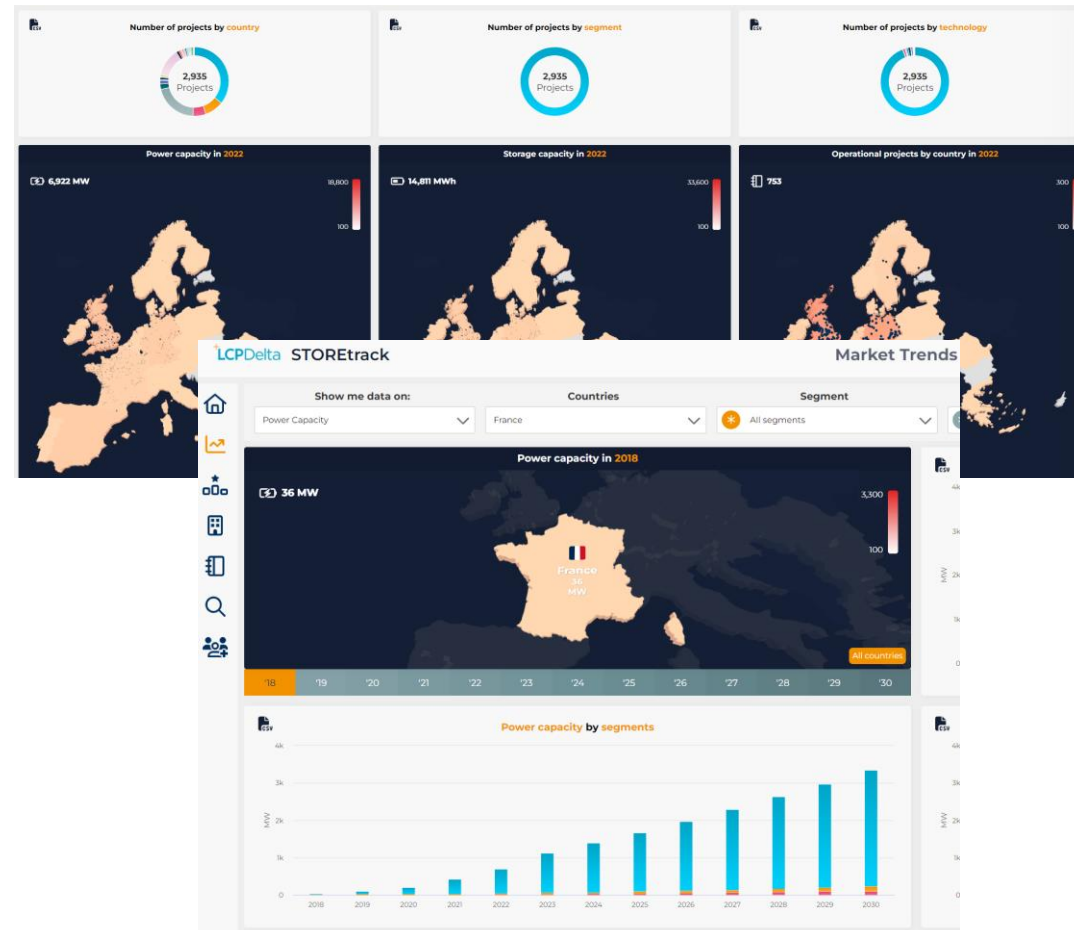
STOREtrack summary

Identifying opportunities in storage projects across Europe

STOREtrack builds on LCP Delta's comprehensive dataset tracking the status of storage projects across Europe, and allows users to deep dive into projects and answer business-critical questions

STOREtrack allows users to:

- Track aggregate trends in storage MW, MWh and duration across countries.
- Deep dive into specific projects and identify owners, optimisers, financiers, grid connections and planning status.
- Map the competitive landscape through project portfolios; existing, under construction and planned projects; project roles and business development opportunities.
- Answer pre-defined, business critical questions such as “which assets are being built that do not yet have an optimiser”
- Export aggregate data and graphics to support stakeholder engagement and fundraising.
- Explore the full spectrum of battery and non-battery technologies at various scales, from grid-scale to commercial, industrial and residential.



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About LCP Delta

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