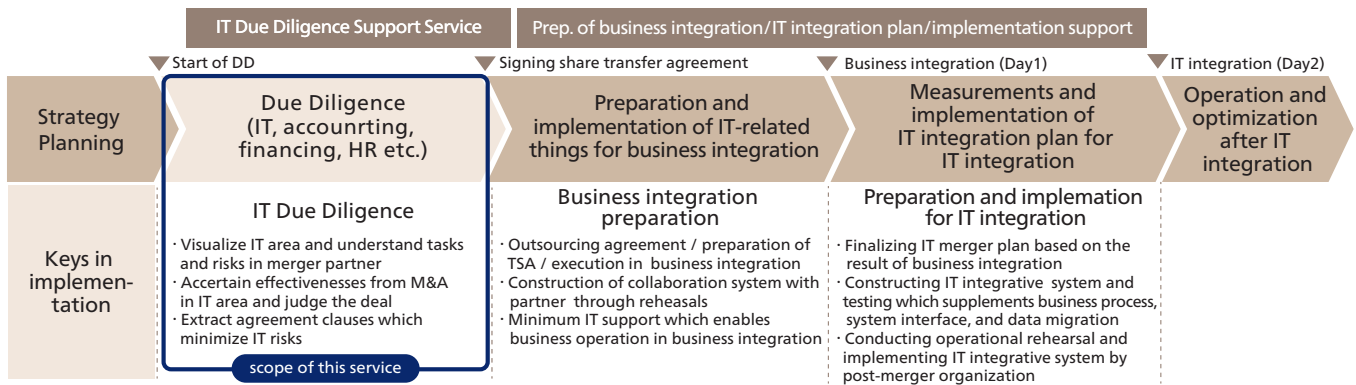


# IT Due Diligence Support Service

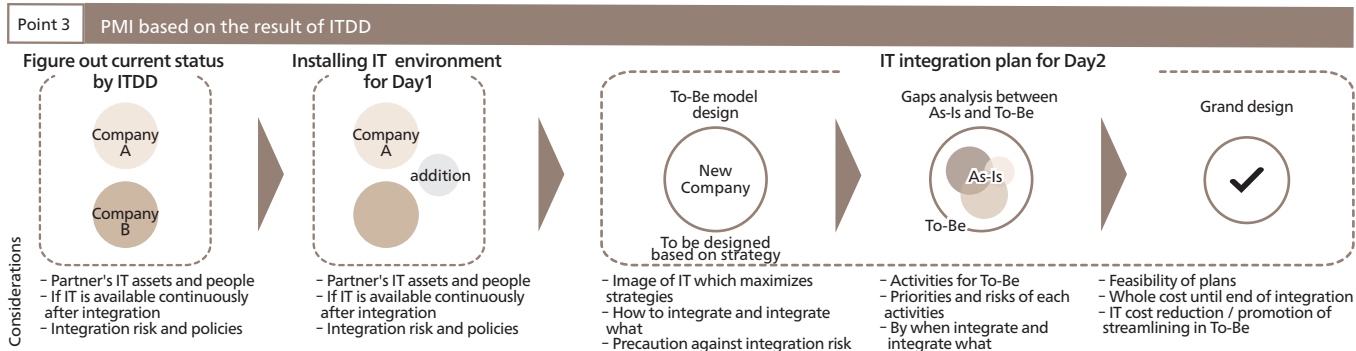
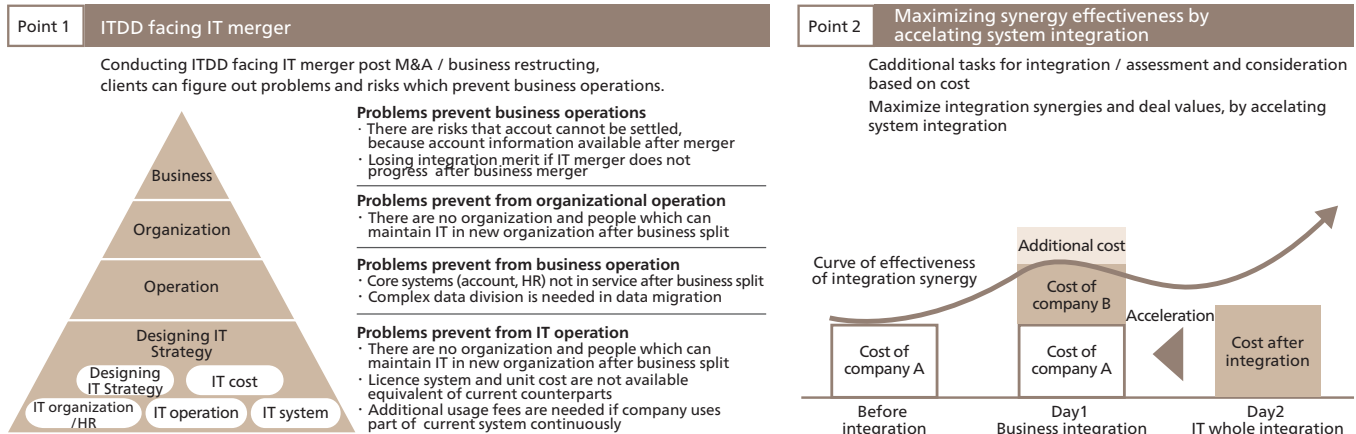
~ Assisting in comprehending IT merger risks and providing most suitable IT merger, for success of M&A ~

In recent business activities, IT is essential as infrastructure in operation. However, if company does not conduct IT Due Diligence (ITDD), Post Merger Integration (PMI) based on the result of ITDD, and IT merger at M&A or restructuring, the merger often results in serious consequences which shake the foundation of business itself: closedown / no synergies from M&A or merger / unexpected cash-out. ABeam Consulting supports client's M&A and maximizing values from restructuring, by utilizing our sophisticated expert knowledges based on an abundance of project accomplishments as a full service consultancy, and conducting IT assessment and formulating IT merger plan based on assessment results.

## Process approach in M&A projects and scope of this service

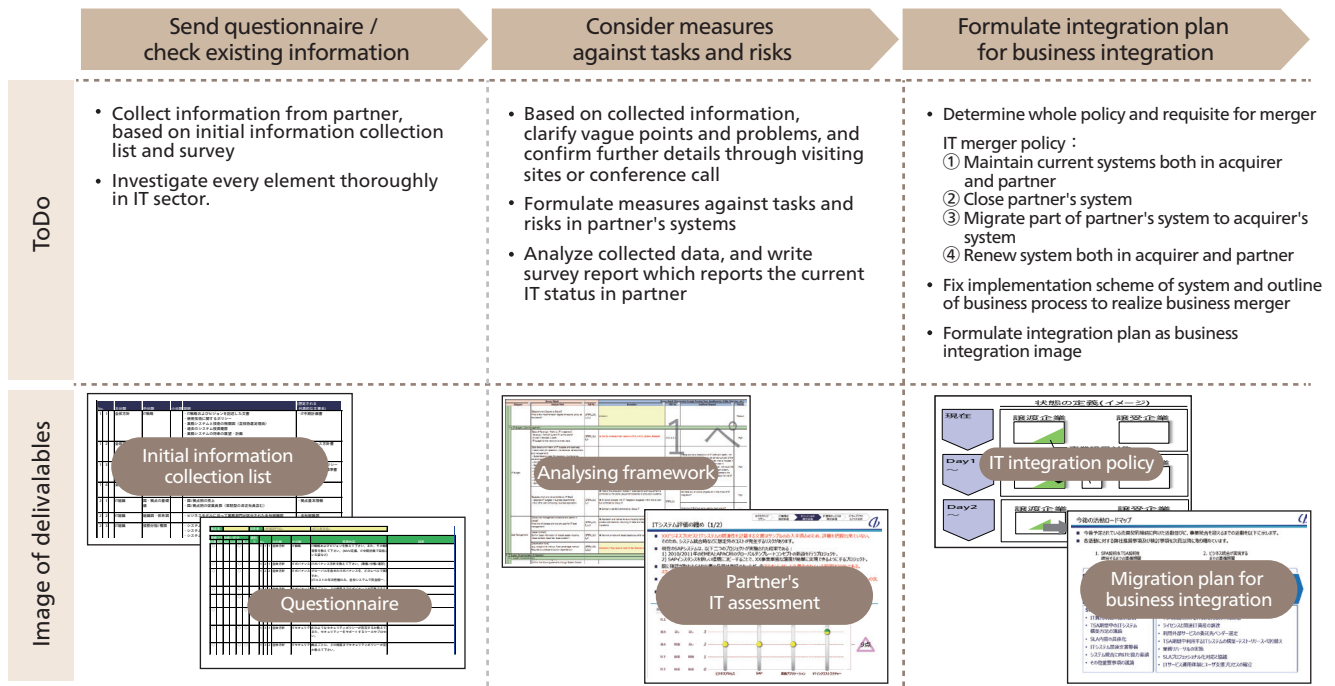


## Keys of ITDD / formulating IT integration plan



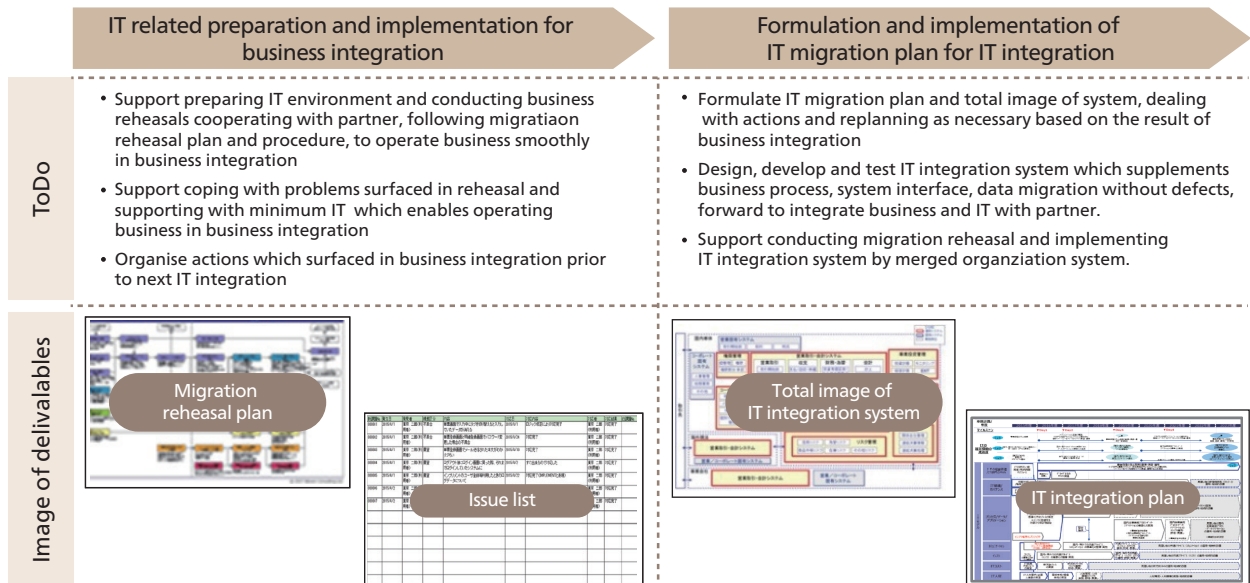
## ITDD support service - outline

We utilize ABeam Consulting's unique framework, and support clients actions for improving IT values, by clarifying and categorizing current IT status and tasks. We visualize whole IT lifecycle, and assess for IT integration, based on business and operational impacts.



## Business integration preparation service / IT merger plan formulation service / Implementation support service

We support to go forward provisional tasks for business integration based on strategy of M&A / business restructuring and result of ITDD survey. Then, we support in formulating IT integration plan and implementing integrated system based on organization's resources and feasibilities separately.



## Case example

Industry	Project outline	Content of project
Manufacturing (textile)	ITDD/IT integration	We assisted whole service from ITDD to IT integration and changeover in carve-out M&A project which looking ahead to expand business in ASEAN area.
Manufacturing (non-metal material)	ITDD/IT integration	We assisted ITDD and business integration, and PMO regarding IT merger in cross border, carve-out M&A project for manufacturer in Europe.
Service	IT integration in business merger	We assisted IT merger, which is expected effectiveness such as making synergies and reducing double operations after business merger, from PMO role.